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“一带一路”创造经济全球化 共赢发展的新境界

中国国际经济交流中心课题组 *

摘要：“一带一路”为经济全球化注入新动力，是推动建立利益共生、情感共鸣、价值共识、责任共担、发展共赢的人类命运共同体的宏大且精彩的实践。通过打造更加紧密的跨区域发展合作伙伴关系，未来 10 年“一带一路”将创建全球贸易大通道和核心枢纽，创造巨量投资需求，贡献占全球一半以上的经济增长，并推动全球 2030 年可持续发展议程实现。“一带一路”重心要从形成共识转移到实施落地上来，推进沿线各国在战略与规划对接、推动互联互通网络建设、开展国际产能合作、共建沿线贸易体系、加强智库交流合作等方面通力合作，收获早期成果。

关键词： 一带一路 经济全球化 区域发展 全球治理

* 本文为中国国际经济交流中心“推进‘一带一路’建设实施问题研究”课题的研究成果。执笔人：陈文玲、徐占忱、张茉楠、颜少君、梅冠群。

“两条腿一个圈”：习近平的新型大国战略

郑永年

摘要：党的十八大以来，中国形成了“两条腿一个圈”的战略，第一条腿是新型大国关系，第二条腿是“一带一路”战略，一个圈就是周边外交。新型大国关系中最主要的是中美关系，中美关系将影响未来国际秩序，美国新任总统特朗普执政对中国来说具有好的“不确定性”；“一带一路”战略从根本上是为了中国的可持续发展，将影响中美关系和国际贸易规则的制定；对中国而言，周边外交是最重要的，其中，南海问题中国已经掌握了主动权，钓鱼岛问题需要维持现状，台湾问题有足够的方法可以解决，朝鲜半岛问题若处理不当会成为中国最大的安全威胁。中国应把握机遇继续推行“自由贸易”。同时，要处理好大国关系、解放思想、积极争取大国地位，做好一个新型大国。

关键词：新型大国关系 一带一路 周边外交 全球化

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改革开放 40 年的中国市场经济发展*

李晓西 林永生

摘要：本文从政府对市场作用的战略定位、中国市场化改革、中国市场经济发展水平、加入世界贸易组织以来中国积极融入全球化四个方面，回顾了过去 40 年中国改革开放历程。目前，中国已是发展中的市场经济国家，主要表现为四个方面：一是政府越来越强调运用市场机制配置资源；二是中国持续推进市场化改革；三是中国市场化发展水平在逐步提高；四是中国越来越以开放、包容的态度融入全球经济。最后，针对进一步深化改革、扩大开放提出了相关对策思路。

关键词：市场经济 改革 开放 全球化

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* 本文为“改革开放 40 年”征文。

美国在互联网产业的布局与政策趋势

李 丽 李勇坚

摘要：作为一个战略性产业，互联网产业高速发展的背后都有各国政府的引导与支持。美国也在互联网产业进行了大量布局。具体而言，包括在大数据、云计算等领域发布国家政策，推动企业在工业互联网、能源互联网等方面确立技术标准，在人工智能、虚拟现实、智慧城市、物联网等互联网相关领域加大投入。美国还建立了一个促进互联网经济发展的政策体系。这对我国促进互联网经济进一步发展具有很好的启示作用。

关键词：互联网产业 大数据 云计算 战略布局

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融资支撑助力国际产能合作的对策研究

张继栋

摘要：企业参与国际产能合作需要高效、便利、稳定、持续、多元化和全方位的融资服务。目前金融机构在拓展海外布局、优化产品结构、提升综合服务能力等方面还有一定差距，亟需在传统融资支持的基础上，深化金融资源配置，形成融资支撑合力，调整融资产品结构，提升融资服务质量，建立长效合作机制，完善融资保障体系，在风险可控的基础上为企业提供长期、稳定、可持续的融资支持。

关键词：国际产能合作 融资 商业银行

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新常态背景下中国经济的结构性 特征及改革趋向

刘向东

摘要：新常态背景下，中国经济进入中高速增长阶段，正值跨越“中等收入陷阱”的关键期，中国经济存在许多不可调和的结构性矛盾，日益展现出不可逆转的结构性特征，更多地依靠内需特别是消费拉动增长，更多地向现代服务业主导的结构转型，更加强调创新驱动对经济增长的支撑作用。要适应、引领经济结构的这种转变，是更加强调市场在资源配置中的决定性作用，营造市场导向的政策环境，以推动供给侧结构性改革为主线，处理好结构调整与经济增长的关系，稳步提升中国经济发展的质量和效益。

关键词：中国经济 新常态 供给侧改革 创新驱动

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①中国的经济结构主要涵盖需求结构、产业结构、要素结构、区域结构、城乡结构等五个方面。因为区域结构和城乡结构体现二元经济结构特征，本文不再赘述。

中国股指期货市场有效性研究

卢欣生 李晓彤 张文强

摘要：股指期货作为一种典型的金融衍生品，对于发挥金融市场的资源配置功能，维护金融市场的稳定具有显著的积极作用。由于中国的股指期货市场起步较晚，对该市场的有效性研究还不充分，为了能够证明中国股指期货市场的有效性水平，本文利用 2015 年 4 月 16 日 14 时—2015 年 6 月 16 日 14 时，每 5 分钟中证 500 和上证 50 股指期货交易收益率的高频数据，采用单位根检验、(G)ARCH 模型的方法，分析我国股指期货市场的有效性。研究发现，中国股指期货市场已经达到弱式有效水平。为了进一步促进中国股指期货市场的发展，本文提出四条基本建议：(1) 政府要深化市场改革，明晰产权；(2) 投资者要谨慎辨别信息真伪，提高专业水平；(3) 丰富股指期货品种，降低市场参与门槛；(4) 加大对上市公司的监管，完善信息披露制度。

关键词：股指期货 高频数据 (G)ARCH 模型 弱式有效市场

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ABSTRACTS

(1) The “Belt and Road” Initiative creates a win – win new realm of the development of economic globalization

Task group of China International Economic Exchange Center

The “Belt and Road” infuses new impetus into economic globalization, and is the grand and wonderful practice that strives to establish human destiny community to promote common interests symbiosis, emotional resonance, value consensus, shared responsibility, and win – win development. By creating cross regional development partnership more closely, in the next 10 years, the “Belt and Road” will create a global trade channels and the core hub that create huge investment demand, contribute to more than half of the world’s economic growth, and promote the realization of 2030 global sustainable development agenda. Efforts should be made to enable the transfer of the “Belt and Road” center from the consensus to the implementation of the ground, promote the connectivity of countries along the line between strategy and planning, drive the construction of interconnection and internet network, carry out international capacity cooperation, jointly build the trading system along the line, and strengthen exchanges and cooperation of think – tanks, aiming to harvest early results.

(2) “Two legs and one lap”: Xi Jinping’s new strategy for great powers

Zheng Yongnian

In the 18th CPC National Congress, China formed the strategy of “two legs and one circle”, with the first leg being the new type of relations between big powers, the second leg being the “Belt and Road” strategy, and one circle for the peripheral diplomacy. The most important issue for the new relations between big powers is the Sino US relations, which will affect the international order, President Trump’s ruling represents good “uncertainty” for China; The “Belt and Road” strategy is fundamentally to the sustainable development of China, and will affect Sino – US relations and the constitution of international trade rules; for China the peripheral diplomacy is the most important issue where China has mastered the initiative for the South China Sea, the Diaoyu Islands issue needs maintaining the status quo, China have enough method to tackle the issue of Taiwan, if improper handling the problem of the Korean Peninsula will become the biggest threat to the security of China. China should seize the opportunity to continue the “free trade”. At the same time, we must deal well with the relations with major powers,

emancipate the mind, actively strive for the status of big powers and do a good job for a new type of power.

(3) To memorize the 40 years of reform and opening up from the development of China's market economy

Li Xiaoxi and Lin Yongsheng

This article reviews the course of reform and opening up in the past 40 years from the four aspects including the government's strategic positioning of the role of the market, Chinese marketization reform, the development level of Chinese market economy, after entering the WTO China actively integrates into globalization. China is an on-going market economy, demonstrated mainly in four aspects: the first is that the government increasingly emphasizes the use of the market mechanism in the allocation of resources; the second is China's continuously promotion of market-oriented reform; the third is the gradually improved development level of Chinese marketization; the fourth is that China integrates into the global economy with more and more open and inclusive attitude. Finally, this paper puts forward some countermeasures to further deepen the reform and opening.

(4) The layout and policy trends of the US Internet industry

Li Li and Li Yongjian

As a strategic industry, the rapid development of the Internet industry has strong support from governments. The United States also carries out a large number of layout in the Internet industry. Specifically, it includes the release of national policy in big data, cloud computing and other fields, promoting enterprises to establish technical standards in the industrial Internet, the Internet of energy and other aspects, to increasing investment in artificial intelligence, virtual reality, smart city, networking and other Internet related fields. The United States has also set up a policy system to promote the development of the Internet economy, which has a good inspiration for China to promote the further development of the Internet economy.

(5) Countermeasures of financing support to boost international capacity cooperation

Zhang Jidong

During the participation in international capacity cooperation enterprises need efficient, convenient, stable, sustainable, diversified and a full range of financial services. At present the financial institutions are lagging or insufficient in developing overseas layout, optimizing product structure, enhancing the comprehensive service ability. Based on traditional financing support, efforts should be made to deepen the allocation of financial resources, form the joint financing support, adjust the structure of financing products, improve the quality of credit services, establish the long-term cooperation mechanism, improve the financing guarantee system, and

provide long-term, stable, and sustainable financing support for the enterprise on the basis of risk control.

(6) The structural characteristics of China's economy under the background of new normal and the judgment of reform direction

Liu Xiangdong

Under the background of the new normal, Chinese economy has entered the middle-high growth stage and a critical period of crossing the “middle income trap”. China economy has many irreconcilable structural contradiction, increasingly showing the irreversible structural characteristics, such as relying more on domestic demand especially the consumption-driven growth, structurally transforming to more modern dominant service industry, emphasizing more on the role of innovation-driven on economic growth. To adapt to and lead the transformation of economic structure, the reform trend is to emphasize more on the decisive role of the market in the allocation of resources, create a market-oriented policy environment, handle the relationship between structural adjustment and economic growth placing the promotion of the supply side structural reform at the center, and steadily improve the quality and efficiency of economic development in China.

(7) Research on the effectiveness of China's stock index futures market

Lu Xinsheng, Li Xiaotong and Zhang Wenqiang

As a typical financial derivative, stock index futures have a significant positive effect on allocating financial resources and maintaining the stability of financial markets. The Chinese stock index futures market started late, the research on the effectiveness of the market is not sufficient. In order to prove the validity of the Chinese stock index futures market, based on goods trade frequency data of yields 500 and SSE 50 index of every 5 minutes, between 14:00 16 April 2015 to 14:00 16 June 2015, by using unit root test, (G) ARCH model, this paper analyzes the effectiveness of China's stock index futures market. The study finds that China's stock index futures market has reached the level of weak form. In order to further promote the development of China stock index futures market, this paper puts forward four basic suggestions: (1) the government should deepen the market reform to clarify property rights; (2) investors should be careful to distinguish the authenticity of the information, improve the professional level; (3) stock index futures categories should be enriched and market participants threshold should be lowered; (4) the supervision of listed companies should be enhanced and the information disclosure system should be improved.

Editor: Huang Yongfu